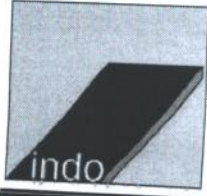


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Regd. Office : W- 44, M.I.D.C. Phase II, Manpada Road,  
Dombivli (E) Dist Thane - 421204, Maharashtra, India.  
Phone : 7045592703 / 7045592706 / 7498245178 / 8291098827  
E-mail : [shares@indoaminesltd.com](mailto:shares@indoaminesltd.com)  
Website : [www.indoaminesltd.com](http://www.indoaminesltd.com)  
CIN: L99999MH1992PLC070022

INDO  
AMINES  
LIMITED



Date: 06-04-2023

To,  
The Manager, Listing Department  
National Stock Exchange of India Ltd.  
Plot no. C/1G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051  
Symbol: INDOAMIN

To,  
The General Manager, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001  
Script Code: 524648

Ref: Compliance Report

Dear Sir,

It is hereby certified that the draft scheme of Amalgamation involving Pious Engineering Private Limited ("Transferor Company" or "PEPL") with the Indo Amines Limited ("Transferee Company" or "IAL" or "Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 ("SEBI Circular"), including the following:

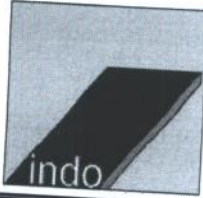
Sr. No	Reference	Particulars	Whether Complied or not
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied The Transferee company will be complying with the conditions mentioned at point (a) and (b) of Para (I)(A) (3) of the Circular.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied



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CIN: L99999MH1992PLC070022

INDO  
AMINES  
LIMITED



(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied

For, Indo Amines Limited

Tripti Sharma  
Company Secretary  
& Compliance Officer



For, Indo Amines Limited

Vijay Palkar  
Managing Director & CEO  
Din: 00136027



Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation involving Pious Engineering Private Limited ("Transferor Company" or "PEPL") with the Indo Amines Limited ("Transferee Company" or "IAL" or "Company") are in compliance with all the Accounting Standards applicable to a listed entity.

For, Indo Amines Limited

Mukesh Agrawal  
Chief Financial Officer



For, Indo Amines Limited

Vijay Palkar  
Managing Director  
Din: 00136027

