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**INDO
AMINES
LIMITED**



Statement of Computation of pre and post amalgamation net worth of the Company as at
31st December, 2016

(Rs. in lakhs)

Particulars	Pre-amalgamation	Post-amalgamation
Equity Share Capital (A)	3291.68	3334.88
Reserves and Surplus:		
Capital Reserves	19.77	20.58
Capital Redemption Reserve	-	-
Securities Premium Reserves	222.25	222.25
General Reserves	-	15.26
Surplus in the Statement of Profit and loss	2337.54	1550.24
Total Reserve and Surplus (B)	2579.56	1808.33
Net worth (A+B)	5871.24	5143.21

Notes:

1. As per Section 2(57) of the Companies Act, 2013, "Net Worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation;

2. As per Section 2(43) of the Companies Act, 2013, "Free Reserves" means such reserves which, as per the latest audited balance sheet of a company, are available for distribution as dividend:

Provided that—

(i) any amount representing unrealised gains, notional gains or revaluation of assets, whether shown as a reserve or otherwise, or

(ii) any change in carrying amount of an asset or of a liability recognized in equity, including surplus in profit and loss account on measurement of the asset or the liability at fair value, shall not be treated as free reserves;

For, Indo Amines Limited

Authorised Signatory

