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**INDO
AMINES
LIMITED**



Statement of Computation of pre and post amalgamation net worth of the Company as at 30th June, 2018

Notes:

(Figures in Lakhs)

Particulars	Pre-amalgamation	Post-amalgamation
Equity Share Capital (A)	3,334.88	3,534.88
Reserves and Surplus:		
Capital Reserves	82.96	82.96
Capital Redemption Reserve	-	-
Revaluation Reserve	139.38	139.38
Securities Premium Reserves	518.82	518.82
General Reserves	10.26	11.23
Surplus in the Statement of Profit and loss	4,087.07	5194.67
Total Reserve and Surplus (B)	4,838.49	5947.06
Net worth (A+B)	8,173.37	9,481.94

1. As per Section 2(57) of the Companies Act, 2013, "Net Worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation;

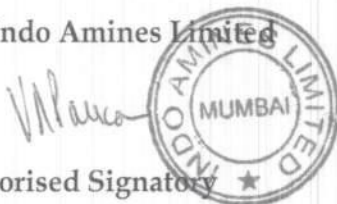
2. As per Section 2(43) of the Companies Act, 2013, "Free Reserves" means such reserves which, as per the latest audited balance sheet of a company, are available for distribution as dividend:

Provided that—

(i) any amount representing unrealised gains, notional gains or revaluation of assets, whether shown as a reserve or otherwise, or

(ii) any change in carrying amount of an asset or of a liability recognized in equity, including surplus in profit and loss account on measurement of the asset or the liability at fair value, shall not be treated as free reserves;

For, Indo Amines Limited



Authorised Signatory

Statement of Computation of pre and post amalgamation net worth of the Company as at 30th June, 2018

(Figures in Lakhs)

Particulars	Pre-amalgamation	Post-amalgamation
Equity Share Capital (A)	18.15	-
Reserves and Surplus:		-
Capital Reserves	-	-
Capital Redemption Reserve	-	-
Revaluation Reserve	-	-
Securities Premium Reserves		-
General Reserves	0.97	-
Surplus in the Statement of Profit and loss	354.41	-
Total Reserve and Surplus (B)	355.38	-
Net worth (A+B)	373.53	-

Notes:

1. As per Section 2(57) of the Companies Act, 2013, "Net Worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation;

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Provided that—

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(ii) any change in carrying amount of an asset or of a liability recognized in equity, including surplus in profit and loss account on measurement of the asset or the liability at fair value, shall not be treated as free reserves;

For, Core Chemicals (Mumbai) Private Limited

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Authorised Signatory

JAS-ANZ





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Statement of Computation of pre and post amalgamation net worth of the Company as at 30th June, 2018

(Figures in Lakhs)

Particulars	Pre-amalgamation	Post-amalgamation
Equity Share Capital (A)	40.00	-
Reserves and Surplus:		-
Capital Reserves		-
Capital Redemption Reserve	-	-
Revaluation Reserve	-	-
Securities Premium Reserves	-	-
General Reserves	-	-
Surplus in the Statement of Profit and loss	753.19	-
Total Reserve and Surplus (B)	753.19	-
Net worth (A+B)	793.19	-

Notes:

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(ii) any change in carrying amount of an asset or of a liability recognized in equity, including surplus in profit and loss account on measurement of the asset or the liability at fair value, shall not be treated as free reserves;

For, Key Organics Private Limited

Authorised Signatory

