



Annexure - 3

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CIN : L99999MH1992PLC070022

**INDO
AMINES
LIMITED**



**COMPLIANCE REPORT AS PER THE FORMAT SPECIFIED IN ANNEXURE IV OF
SEBI CIRCULAR NO. CFD/DIL3/ CIR/2017/21 DATED MARCH 10, 2017**

To,
BSE Limited
The General Manager,
Department of Corporate Service
P. J. Tower, Dalal Street, Fort,
Mumbai - 400 001

Ref: Compliance Report

Dear Sir,

It is hereby certified that the draft scheme of Amalgamation involving Core Chemicals (Mumbai) Private Limited ("Transferor Company No. 1" or "CCMPL") and Key Organics Private Limited ("Transferor Company No. 2" or "KOPL") (Wholly owned Subsidiary of the Company) with the Indo Amines Limited ("Transferee Company" or "IAL" or "Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No	Reference	Particulars	Whether Complied or not
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied The Transferee company will be complying with the conditions mentioned at point (a) and (b) of Para (I)(A) (3) of the Circular.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied



(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied	INDO AMINES LIMITED
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied	

For, Indo Amines Limited

T. Sharma
Tripti Sharma
 Company Secretary
 & Compliance Officer



For, Indo Amines Limited

V.P. Palkar
Vijay Palkar
 Managing Director & CEO
 Din: 00136027



Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation involving Core Chemicals (Mumbai) Private Limited ("Transferor Company No. 1" or "CCMPL") and Key Organics Private Limited ("Transferor Company No. 2" or "KOPL") (Wholly owned Subsidiary of the Company) with the Indo Amines Limited ("Transferee Company" or "IAL" or "Company") are in compliance with all the Accounting Standards applicable to a listed entity.

For, Indo Amines Limited

B.Palkar
Bharati Palkar
 Whole-time Director
 & Chief Financial Officer
 Din: 00136185



For, Indo Amines Limited

V.P. Palkar
Vijay Palkar
 Managing Director
 Din: 00136027

